

PH3771 - Manufacturing

Northern California - Central Valley

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This fabrication facility and machine shop has developed a reputation for quality, reliability and consistency over its 38 plus years in operation with a 70% repeat customer track record. Their customers consist of military contractors [40% of revenue] for divisions of the army and marines plus agriculture, medical and consumer industries. Knowledgeable and long term management, staff and employees in place to insure a smooth transition. Systems and procedures in place to keep tight controls over the manufacturing process. ISO 9001 compliant. High performance laser and waterjet cutting. Clean books and records. This business can be grown with an active sales & marketing program. SBA pre-Approved.

Average SDE of 325K for last 4 fiscal years



Recast Earnings

(Not Verified By Business Team)

	12 Months ended	12 Months Ended	12 Months Ended	12 Months Ended
	12/31/2016	12/31/2015	12/31/2014	12/31/2013
Sales	\$2,061,081	\$2,408,152	\$2,202,001	\$2,377,953
Adjusted Cash Flow	\$269,294	\$434,278	\$286,991	\$309,666

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	16	0	Business
Owners	1	0	
Hours of Operation	7:30am-4pm		

Price/Terms

Lease

Asking Price	\$1,000,000	Monthly Rent Including NNN	\$10,162
Down Payment	\$150,000	Expires	TBD
Inventory (included)	\$80,000	Option	No
A/R (included)	\$100,000	Size (sq.ft.)	35000
Real Property Available	No	New Lease Available	Yes

Miscellaneous

Type of Organization	C Corp	Training	6 Weeks40 Hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.