

8214 - Metal

Northern California - East Bay

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Premier custom machining precision fabricator for semi-conductor, medical, aerospace, etc. Well positioned + excellent reputation for quality. Due to changing market conditions & foreign influences, ABC lost 70% of customer base. Though recoverable, CEO retiring. Valuation based on real estate/equipment & pre-approved by SBA (10% down). Located near 880/680 /237/101). 100% solar-powered--new panels -88% savings for 12,000 amps/480. With extensive machining equipment, highly skilled staff, diversity of machining services, excellent location & efficient mfr facility, this is a rare turn-key acquisition for exceptional value for acquirers seeking Bay Area presence.

### Turn-Key Machining Company + 36,000SF Real Estate



### Recast Earnings

(Not Verified By Business Team)

	9 Months Ending	12 Months Ended	12 Months Ended	12 Months Ended
	9/30/2014	12/31/2013	12/31/2012	12/31/2011
<b>Sales</b>	\$1,763,797	\$2,845,461	\$4,659,279	\$5,224,432
<b>Adjusted Cash Flow</b>	\$0	\$0	\$0	\$0

### Operations

<i>Number of Employees</i>	<i>Full Time</i>	<i>Part Time</i>	<i>Licenses Required</i>
<i>Non-Owners</i>	19	1	Business license; HazMat permit
<i>Owners</i>	2	1	
<i>Hours of Operation</i>	M-F 8-6		

### Price/Terms

### Lease

Asking Price	\$8,900,000	Monthly Rent Including NNN	\$0
Down Payment	\$890,000	Expires	
Inventory (included)	\$180,000	Option	No
A/R-A/P (Net)	\$25,000	Size (sq.ft.)	36400
Real Property Available	Yes	New Lease Available	No

### Miscellaneous

Type of Organization	S Corp	Training	2 Weeks20 Hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.