

8338 - Wholesale & Distribution

Northern California

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This meat wholesaler has been serving select markets in Northern California for over thirty years. It has a USDA approved processing room and approximately twenty-five percent of its sales are derived from processed meats and custom cuts. It's located in a large facility that has a 15,000+ sq. ft. freezer, a 2,200 sq. ft. processing room, a 2,000+ sq. ft. cooler, a warehouse with multiple loading docks and a fleet of refrigerated trucks. Revenue has increased 60% in the last five years and the facility has the capacity to generate \$5MM a month in sales. The seller owns the building and will give a long term lease to a qualified buyer.

MEAT WHOLESALER - SALES 25MM+**Recast Earnings** (Not Verified By Business Team)

	P & L 2016	P & L 2015	P & L 2014	P & L 2013
Sales	\$25,336,631	\$24,712,703	\$24,352,288	\$19,806,901
Adjusted Cash Flow	\$1,623,947	\$1,675,655	\$1,898,592	\$1,015,127

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	26	1	USDA
Owners	2	0	

Hours of Operation Mon - Sat 8:30 to 6:00; Sun Closed

Price/Terms

Business Price	\$0
Inventory (included)	\$2,500,000
A/R (included)	\$2,600,000
Real Property Available	No

Lease

Monthly Rent Including NNN	\$39,169
Expires	new lease
Option	No
Size (sq.ft.)	35222
New Lease Available	Yes

Miscellaneous

Type of Organization	S Corp	Training	16 weeks 30 hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.